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INTERCHINA HOLDINGS COMPANY LIMITED

國 中 控 股 有 限 公 司

(incorporated in Hong Kong with limited liability)

(Stock Code: 202)

ANNOUNCEMENT PRICE-SENSITIVE INFORMATION

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited and the inside information provisions under Part XIVA of the SFO.

After the trading hours on 3 July 2013, Interchina Holdings Company Limited (the “**Company**”) has been informed by Mr. Jiang Zhaobai (“**Mr. Jiang**”), the chairman and executive director of the Company, that he intends to increase his shareholding in the Company and is currently in preliminary discussion with Ms. Chu Yuet Wah (“**Ms. Chu**”), one of the substantial shareholders of the Company to acquire certain number of shares of the Company from Ms. Chu (the “**Possible Acquisition**”). As at the date of this announcement, Mr. Jiang, through Pengxin Holdings Company Limited (“**Pengxin Holdings**”) owns 709,000,000 shares of the Company, representing approximately 11.66% of total issued share capital of the Company. Pengxin Holdings is wholly and beneficially owned by Mr. Jiang. As at the date of this announcement, Ms. Chu, through Rich Monitor Limited (“**RML**”) owns 1,033,300,000 shares in the issued share capital of the Company, representing approximately 16.99% of total issued share capital of the Company. RML is wholly and beneficially owned by Ms. Chu.

The Company has been informed by Mr. Jiang that the Possible Acquisition is still at preliminary stage. Therefore, the number of shares of the Company to be acquired could not be ensured and the terms and conditions of the Possible Acquisition have not been agreed upon. The Company will make further announcement as and when appropriate.

The board of directors of the Company wishes to emphasise that the Possible Acquisition may or may not proceed. Shareholders and potential investors should exercise caution when dealing in the securities of the Company.

By order of the Board of
Interchina Holdings Company Limited
Lam Cheung Shing, Richard
Executive Director and Chief Executive Officer

Hong Kong, 3 July 2013

As at the date of this announcement, the executive Directors are Mr. Jiang Zhaobai, Mr. Shen Angang, Mr. Lam Cheung Shing, Richard, Mr. Zhu Deyu and Mr. Lu Yaohua, and the independent non-executive Directors are Mr. Ho Yiu Yue, Louis, Mr. Ko Ming Tung, Edward and Mr. Chen Yi, Ethan.